



Intermodal Metrics Fact Sheet

Metric	Value	Takeaway
2025 vs 2024	+2.3%	Sustained growth trajectory
2026 YTD (Jan–July) vs 2025	+2.9%	Momentum improving: the Jan–May read was +0.8%
Intermodal Volume Index (IVI)	107.4 SA (Jul 2026), +4.9% YoY	At the seasonal peak; Aug nowcast 110.1
Container vs. Trailer	97.5% / 2.5%	Containers dominate; strong international exposure
Long-haul share (500+ mi)	80.7%	Intermodal's strength in distance economics
Domestic / International (TTM)	51.2% / 48.9%	Balanced portfolio; domestic +4.9% , intl –1.8%
Intermodal share of long-haul market	13.1% (ratio to LH truck 15.0%)	Recovered from 11.95% trough in Dec 2025
Top Corridor	SW to MW (LA/IE → Chicago), 9.6% of moves	Transcon route drives volume
Mexico Northbound (YoY)	+17.1%	Nearshoring accelerating; strong growth signal
Trucking vs. Intermodal Index	124.8 vs. ~109.1 (Jul 2026)	Gap of 15.7 pts, narrowed from 21